

How Bid a Part

(click the Quote System Tab)

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ERPQMS

Revision V124
Revision date 3/22/2016

- Customers, Vendors, Inventory, etc.
- Parts and Configuration Management
- Quote System** ← Click this TAB
- Inventory Management System(Purchasing)
- Customer Order System(Certs,Backlog)
- Quality System(Corrective,Calibration, Docs)
- System Administrator

ERPQMS2016 Locations

Frontend: C:\ERP2016\ERP SET UP Master for Office 2007\ERPQMS2016.accdb
Data: C:\ERP SET UP Master\EnterpriseData2016\Data Machine opp.accdb
Help: C:\ERP2016\ERP SET UP Master for Office 2007\ERPQMS2011.chm

Click the Enter or Update Tab

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ERPQMS

Revision V124
Revision date 3/22/2016

- Enter or Update Quote** ← Click this Tab
- Print Quote or Quote Group
- Bid Board
- Backlog by Quote
- BackLog By Process
- Return to Main

ERPQMS2016 Locations

Frontend: C:\ERP2016\ERP SET UP Master for Office 2007\ERPQMS2016.accdb
Data: C:\ERP SET UP Master\EnterpriseData2016\Data Machine opp.accdb
Help: C:\ERP2016\ERP SET UP Master for Office 2007\ERPQMS2011.chm

The bid form opens-Click New Quote Tab

The screenshot shows the Microsoft Access application window titled "frmQuote - Microsoft Access". The form is in "Form View" and displays the "Quote Group Information" section. A red box highlights the "New Quote or New Quote Group" button, with an arrow pointing to it and the text "Click New Quote Tab". Below this, the "Quote Group Information" section contains several fields: "Customer" (set to "Our New Customer"), "Quote Grp" (set to "QG0002"), "Assy No" (set to "EFG"), "Company Contact" (set to "Bill Customer"), and "Quote Contact". A table below these fields lists parts with columns: Part No., Qty, AsyQ, LeadTime, Submit Date, PreparedBy, S, and Quote#. The table contains two rows: one for part "EFG" with Qty 10 and Submit Date 2/13/2016, and another for a part with Qty 0 and Submit Date 4/29/2016. A "Navigation Pane" is visible on the left side. At the bottom, there are navigation controls showing "Record: 1 of 1" and "Filtered".

Part No.	Qty	AsyQ	LeadTime	Submit Date	PreparedBy	S	Quote#
EFG	10	1	As Required	2/13/2016	Tulsa	1	2
*	0	1	As Required	4/29/2016	Tulsa	1	0

Double Click Part Num
Jumps to Part Load Pa

Enter your customer from the drop down field. If it is a new customer a field will show

The screenshot shows the Microsoft Access application window titled "frmQuote - Microsoft Access". The form is in "Form View" and displays the "Quote Group Information" section. A red box highlights the "Customer" dropdown field, which contains the text "ABC Aircraft". An arrow points from a text box to this field. The text box contains the text: "From this drop down field select the customer or type name of new customer and hit enter". Below the "Customer" field, there is an "Assy No" field. The "Company Contact" and "Quote Contact" fields are also visible. A "Navigation Pane" is visible on the left side. At the bottom, there are navigation controls showing "Record: 3 of 3" and "Unfiltered".

Double Click Part Num
Jumps to Part Load Pa

If new customer then pop up will show to add new

Quote Information Prepare Bid Contract Terms Quote Reports

Selected Quote []

Quote Group Information

Customer: ABC Aircraft [v] Company Contact: [] Quote Contact: []

Assy No: []

ST-Quote Status: [] Normal Entry Mode: []

Microsoft Office Access

Customer Name ABC Aircraft not in master list. Add to list?

Yes No

Copy Quote Group: []

QG Number [] Drawing Number [] Description []

Part Number [] Assy Number []

Double click field to change group number or quote contact.

Record: 3 of 3 Unfiltered Search

Form View Num Lock

New Customer it will prompt to add click yes tab

Double Click Part Num Jumps to Part Load Pa

Enter all the data concerning the customer and click the close tab

frmCustomer

Basic Customer Information Ship-To Information Call Log

Add New Customer Print Customer List Find Customer []

Customer ID: 63 Short Name Source Code

Organization Name: ABC Aircraft

Contact First Name: [] Last Name or Department: Purchasing

Contact Full Name: Purchasing Title: []

Address: []

City: [] State: [] US Postal Code: []

Country: [] Non US Postal Code: []

Phone Number: [] Extension: [] Additional Contacts for This Customer

Fax Number: [] Email: []

Note: [] Type: []

ST-Quote Status: [] Normal Entry Mode: []

Record: 1 of 1 Filtered Search

Record: 3 of 3 Unfiltered Search

Form View Num Lock

enter data here

here

address data

phone #

drop down for type of customer

any commente

Double Click Part Num Jumps to Part Load Pa

Enter the part number If is a new part a pop up will advise and jump to part specifications

Quote Information Prepare Bid Contract Terms Quote Reports

Selected Quote 3

New Quote or New Quote Group **enter part number**

Customer ABC Aircraft Company Contact Purchasing
 Quote Grp QG0003 Assy No [] Quote Contact [] ST-Quote Status Normal Entry Mode

Part No.	Qty	LeadTime	Submit Date	PreparedBy	S	Quote#
1456-2	0 As Required		4/29/2016	Tulsa	1	3
*	0 As Required		4/29/2016	Tulsa	1	0

Microsoft Office Access
 ? Part number 1456-2 not in master list. Add to list?
 Yes No

PartNo New Quote
 Drawing Sketch

Copy Quote Group
 QG Number Drawing Number Description Select Quote Group
 Part Number Assy Number

Double Click field to change group number or quote contact.

Record: 1 of 1 Filtered Search

Form View Num Lock

new part it will prompt to load into parts and specs, click yes

Double Click Part Num Jumps to Part Load Pa

Enter the data concerning the part and click the close tab-it will jump back to the bid form

frmParts

Part Info and Drawings Part Specifications Engineering Change Records

Add New Part Used In Find Part No. [] Help [] []
 Find Master Drawing No. [] ITAR Part

Part Number / Name 1456-2 Part No.: Do not use ?, *, # or " symbols Number Do not use spaces on the 1st digit
 RFQ or PO Number: [] Date Inspection: 4/29/2016 Inv Type Part Click to change type
 Part Description Widget Unit Price \$0.00
 Sampling Procedure: [] Inspection Lvl: [] Sample Qty: []
 Inspection Desc: []

Graphic Image Doc All (default) Add Link to Drawing Follow Link

Master Drawing	Rev Lvl	ECO No.
1456	A	
Sketch	Rev Lvl	ECO No.
View 3	Rev Lvl	ECO No.
View 4	Rev Lvl	ECO No.
View 5	Rev Lvl	ECO No.
View 6	Rev Lvl	ECO No.
View 7	Rev Lvl	ECO No.
View 8	Rev Lvl	ECO No.
View 9	Rev Lvl	ECO No.
View 10	Rev Lvl	ECO No.

Record: 1 of 1 Filtered Search

Form View Num Lock

search data base if needed

check for ITAR part

name of part

Add Hyper Link to drawing within your server

ECO, DAN

Rev Level

drawing number

System will prompt for Quantity-enter qty and click OK tab

The screenshot shows the Microsoft Access application window titled "frmQuote - Microsoft Access". The main form is "Quote Group Information" with a "Selected Quote" of 3. A dialog box titled "Microsoft Office Access" is open, displaying "Enter quantity for this quote." with a text input field containing "10" and "OK" and "Cancel" buttons. A red box highlights the "Company Contact" field with the text "Enter Qty and click OK".

Part No.	Qty	LeadTime	Submit Date	PreparedBy	S	Quote#
1456-2	0 As Requ		4/29/2016	Your Name	1	3
*	0 As Requ		4/29/2016	Tulsa	1	0

Double Click Part Num
Jumps to Part Load Pa

Enter lead time, it will default and load the bidders name, then click the Prepare Bid Tab, it will jump to the bid form

The screenshot shows the Microsoft Access application window titled "frmQuote - Microsoft Access". The main form is "Quote Group Information" with a "Selected Quote" of 3. The "Company Contact" field is set to "Purchasing". A red box highlights the "Company Contact" field with the text "Quote contact will load by default or DD Click and type new contact". The table below shows the following data:

Part No.	Qty	LeadTime	Submit Date	PreparedBy	S	Quote#
1456-2	10	10 weeks	4/29/2016	Your Name	1	3
*	0 As Required		4/29/2016	Tulsa	1	0

Red boxes highlight the "LeadTime" and "PreparedBy" columns with the text "lead time" and "your name will load by default" respectively. The "Part No." field is set to "1456-2" and the "Drawing" field is set to "Widget".

Double Click Part Num
Jumps to Part Load Pa

This is the Bid Form, adjust the Productivity rate (effective run time per hour) Overhead, Target Profit click material tab

Quote number Selected From Quote Group: 3

JobName: [dropdown]

Part No: 1456-2

Quantity: 10

Productivity rate: 0.95

Overhead Rate: 0.03

Target Profit: 5.00%

Markup profit: 5.26%

Commission or Burden: 0.00%

Excise tax: 0.00%

AdjSellPrice: \$0.00

Back

Detailed Analysis

Material, Operation, Review Totals, Component, Subcontractor

Record: 1 of 1 | Filtered | Search

Enter in the add material to quote. If a new material will jump to inventory to load data

Materials Information

Quote No.: 3

PartNo: 1456-2

JobName: [dropdown]

Add Material To Quote: Alum Plate 1in thick 6061

Material: Steel 4340 Bar 5.0 RD x 20FT Hr per SAE /

Inv Spec: SAE AMS 5000

Ord Qty: 10 Qty/Fin: 1 Cost Per Wgt Unit: \$1.21 Setup Cost: \$0.00

Unit Cost: \$2.42 PO Note: [dropdown]

Purchase From Vendor: [dropdown]

Material Units Reqd: 1 UM: lbs

Weight per Unit: 20

Microsoft Office Access

Material "Alum Plate 1in thick 6061" not in inventory list. Add to list?

Yes No

Record: 1 of 1 | No Filter | Search

Define the material used in this bid and click the close tab

Inventory ID: Do not use ?, *, # or " symbols

Add Inventory Item

InventoryID: 2651 TypeItem: Mail ITAR Part

Inventory Name: Alum Plate 1in thick 6061

Description:

Specification:

UnitMeasure: lbs

UnitCost: \$0.00

Units In Stock: 0

Lead Time: 0

Safety Stock: 0

Reorder Level: 0

ReOrder Qty: 0

WgtPerUnit: 0

CostPerUnit: \$0.00

VolPerUnit: 0

Record: 1 of 1 Filtered Search

It will jump back to the form quote material. Enter the values and click the close tab

Materials Information

Quote No. 3

PartNo 1456-2

JobName

Close Form

Add Material To Quote

Material	Inv Spec	Ord Qty	Unit Cost	Matl Units Reqd	Weight per Unit	Cost Per Wgt Unit	Setup Cost
Steel 4340 Bar 5.0 RD x 20FT Hr per SAE	SAE AMS 5000	10	\$2.42	1	20	\$1.21	\$0.00

Purchase From Vendor: Total Stock Cost for This Item: \$24.20

Record: 1 of 1 No Filter Search

Form View Num Lock

After closing the matl tab it jump back to the Form Quote

The screenshot shows the 'frmQuoteOps' form in Microsoft Access. The 'Operations Information' section includes fields for Quote# (3), PartNo (1456-2), and JobName. Below this is a table with columns: SeqNo, Process, Op Description, Specification, Setup, Time/, SetupRa, RunRa, Setup, Run, Std C. The table is currently empty. To the right of the table are three dropdown menus: 'Use Routing From Last Time Quoted', 'Use Routing From Similar Part', and 'Use Routing From Last Time Built'. A red box with an arrow points to the 'Use Routing From Similar Part' dropdown with the text: 'if you have bid the part before you can copy the old quote'. Another red box with an arrow points to the 'Use Routing From Last Time Built' dropdown with the text: 'copy from the last time built'. A third red box with an arrow points to a dropdown menu at the bottom of the form with the text: 'this drop down shows all the routing fields'. The bottom of the form has buttons for 'Add As New Standard Routing', 'Add Routing (Process) to Subcontractor Worksheet', 'Select Standard Routing (Process)', and 'Refresh SeqNo'.

Begin selecting from the routing field drop down for your processes

The screenshot shows the 'frmQuoteOps' form with a dropdown menu open, displaying a list of routing options. The list includes columns: ProcessID, Description, Specification, Standar, Setup, and TimePerPiece. A red box with an arrow points to the dropdown menu with the text: 'drop down field will show the routing. If you click the letter Q on the key board it would jump to Quality'. Below the list, there are buttons for 'Add As New Standard Routing', 'Add Routing (Process) to Subcontractor Worksheet', and 'Insert standard routing as next sequence number'. Three red boxes with arrows point to the dropdown menu with the following text: '"C" would pull Coatings', '"D" could pull for Daewoo Lathe (or) L for lathe', and '"H" would pull Heat Treat'. The bottom of the form has a status bar with 'Record: 1 of 1', 'Filtered', and 'Search'.

ProcessID	Description	Specification	Standar	Setup	TimePerPiece
Administration	Actual Test Reports, Certifications, and I		755	0	0
Administration	Close order		1363	0	0
Administration	Develop Process Plan		494	0.1	0
Administration	Develop Process Plan		1497	0.3	0
Administration	Develop Process Plan		1643	0.25	0
Administration	Develop Process Plan		1945	0.1	0
Administration	Develop Process Plan and Identify Risks		1885	0.25	0
Administration	Develop Process Plan and Identify Risks	Review Defense Priority Rating	1909	0.25	0
Administration	Enter Electronic DD-250		1473	0.17	0
Administration	Expedite Charge		1917	1	0
Administration	Export Lic. Requirements		1485	0.2	0
Administration	Internal Process Order	Generate Special Price	1650	0	0
Administration	Mfg. Part or Assembly	Customer Drawing Requirements	1216	0	0
Administration	NO BID AT THIS TIME		1866	0	0
Administration	Prepare	Invoices & Certifications per Contract Re	477	0.25	0
Administration	Prepare	DFAS WEB Invoice Contract Requireme	1305	0.5	0.5
Administration	Prepare	DOD Logmars Bar Code Mil Std 129M &	1355	0.25	0
Administration	Prepare	Shipper, Invoices & Certifications per co	1431	0.25	0
Administration	Prepare	DFAS WEB Invoice Contract Requireme	1439	0.25	0.01
Administration	Prepare	Documentation Package	1890	0.25	0
Administration	Prepare	Documentation Package	1891	1	0
Administration	Prepare DOD Bar Code Labels per	MIL-STD-129N and AIM BC1	1500	0.25	0
Administration	Prepare Shipping Documents		501	0.25	0
Administration	Print In House	DOD Logmars Bar Code Mil Std 129M &	1476	0.25	0.05

Fill the form with each process you need for the part

Operations Information

Quote# 3 PartNo 1456-2

JobName

Change Time Scale Time per Piece Minutes

SeqNo	Process	Op Description	Specification	Setu	Time/	SetupRa	RunRz	Setup	Run	Std C
10	Administration	Develop Process Plan		0.30	0.0000	\$45.00	\$0.00	\$13.50	\$0.0000	1497
20	Quality Control	Approve Process Plan	Process Plan revision level 001	0.30	0.0000	\$45.00	\$0.00	\$13.50	\$0.0000	1498
30	Administration	Purchase	Material Requirements	0.10	0.0000	\$45.00	\$0.00	\$4.50	\$0.0000	1594
40	Administration	Purchase	Outside NDT Testing & Coatings	0.25	0.0000	\$45.00	\$0.00	\$11.25	\$0.0000	1868
50	Programming	Program Part 1. Hour Lathe	CAD/CAM	1.00	0.0000	\$50.00	\$0.00	\$50.00	\$0.0000	40
60	Administration	Purchase	Outside Processing	0.25	0.0000	\$45.00	\$0.00	\$11.25	\$0.0000	132
70	Administration	Purchase	Outside Processing	0.25	0.0000	\$45.00	\$0.00	\$11.25	\$0.0000	132

Record: 7 of 7

Add As New Standard Routing Add Routing (Process) to Subcontractor Worksheet Select Standard Routing (Process) Refresh SeqNo

Outside processing such as NDT Testing, Anodize, click the add to the sub contractor Worksheet, click close tab

Operations Information

Quote# 3 PartNo 1456-2

JobName

Change Time Scale Time per Piece Minutes

SeqNo	Process	Op Description	Specification	Setu	Time/	SetupRa	RunRz	Setup	Run	Std C
20	Quality Control	Approve Process Plan	Process Plan revision level 001	0.30	0.0000	\$45.00	\$0.00	\$13.50	\$0.0000	1498
30	Administration	Purchase	Material Requirements	0.10	0.0000	\$45.00	\$0.00	\$4.50	\$0.0000	1594
40	Administration	Purchase	Outside NDT Testing & Coatings	0.25	0.0000	\$45.00	\$0.00	\$11.25	\$0.0000	1868
50	Programming	Program Part 1. Hour Lathe	CAD/CAM	1.00	0.0000	\$50.00	\$0.00	\$50.00	\$0.0000	40
60	Administration	Purchase	Outside Processing	0.25	0.0000	\$45.00	\$0.00	\$11.25	\$0.0000	132
70	Administration	Purchase	Outside Processing	0.25	0.0000	\$45.00	\$0.00	\$11.25	\$0.0000	132
80	NDT Testing	Fluorescent Penetrant	ASTM-E1417-95a	0.00	0.0000	\$0.00	\$0.00	\$0.00	\$0.0000	928

Record: 8 of 8

Add As New Standard Routing Add Routing (Process) to Subcontractor Worksheet Select Standard Routing (Process) Refresh SeqNo

Hover cursor over the field NDT and press the add to sub contractor field

Back to the Form Quote, click the Subcontractor tab and it will jump to the subcontractor form

The screenshot shows the 'frmQuote' form in Microsoft Access. It features a navigation pane on the left and a main form area with several sections:

- Quote Information:** Includes fields for 'Quote Number Selected From Quote Group' (value: 3), 'JobName', 'Part No' (value: 1456-2), and 'Quantity' (value: 10).
- Rate and Profit Fields:** Includes 'Productivity rate' (0.95), 'Overhead Rate' (0.03), 'Target Profit' (5.00%), 'Markup profit' (5.26%), 'Commission or Burden' (0.00%), 'Excise tax' (0.00%), and 'AdjSellPrice' (\$0.00).
- Detailed Analysis:** A section with buttons for 'Material', 'Operation', 'Component', 'Subcontractor', and 'Review Totals'. A red box highlights the 'Subcontractor' button with the text 'click sub contractor field'.
- Back Button:** A button labeled 'Back' is located in the top right.

At the bottom of the form, there is a status bar showing 'Record: 1 of 1', 'Filtered', and a search field. The status bar also includes 'Form View' and 'Num Lock' indicators.

Double Click Part Num
Jumps to Part Load Pa

Enter the Vendor using the Drop Down tab, enter setup and per each and qty if needed per click the close tab

The screenshot shows the 'frmquoteSub' form in Microsoft Access. It features a navigation pane on the left and a main form area with a table and a 'Subcontractor Information' section.

Subcontractor Information: Includes fields for 'Quote#', 'PartNo', and 'JobName'.

Table: A table with the following columns: SubOperation, Specification, Vendor, SetupCharge, CostPerPiece, #/FII, and Cost/Pc. The first row contains the following data:

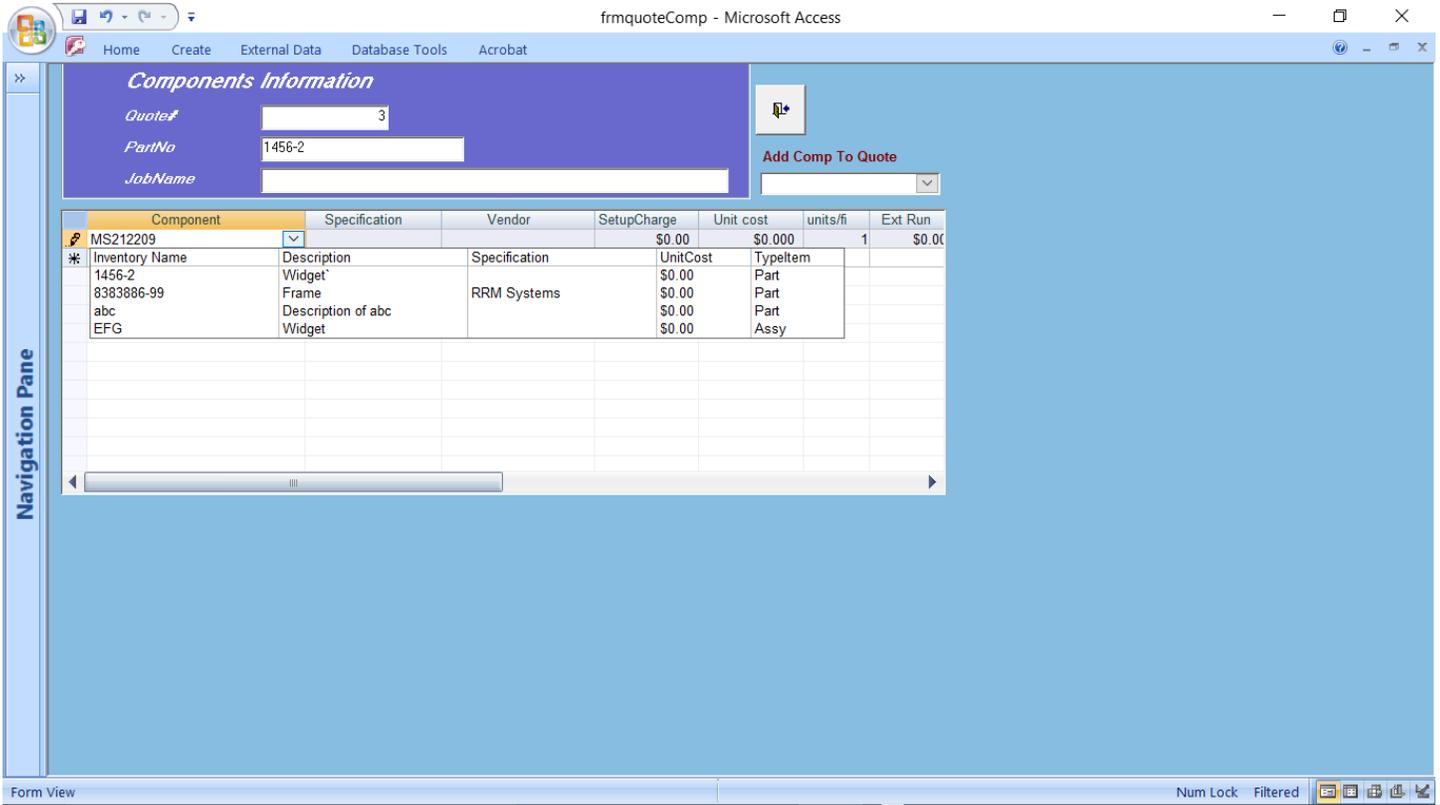
SubOperation	Specification	Vendor	SetupCharge	CostPerPiece	#/FII	Cost/Pc
Fluorescent Penetrant	ASTM-E1417-95a	3P PROCESSING	\$125.00	\$5.000	1	\$5.00
*			\$0.00	\$0.000		

Red boxes and arrows provide instructions:

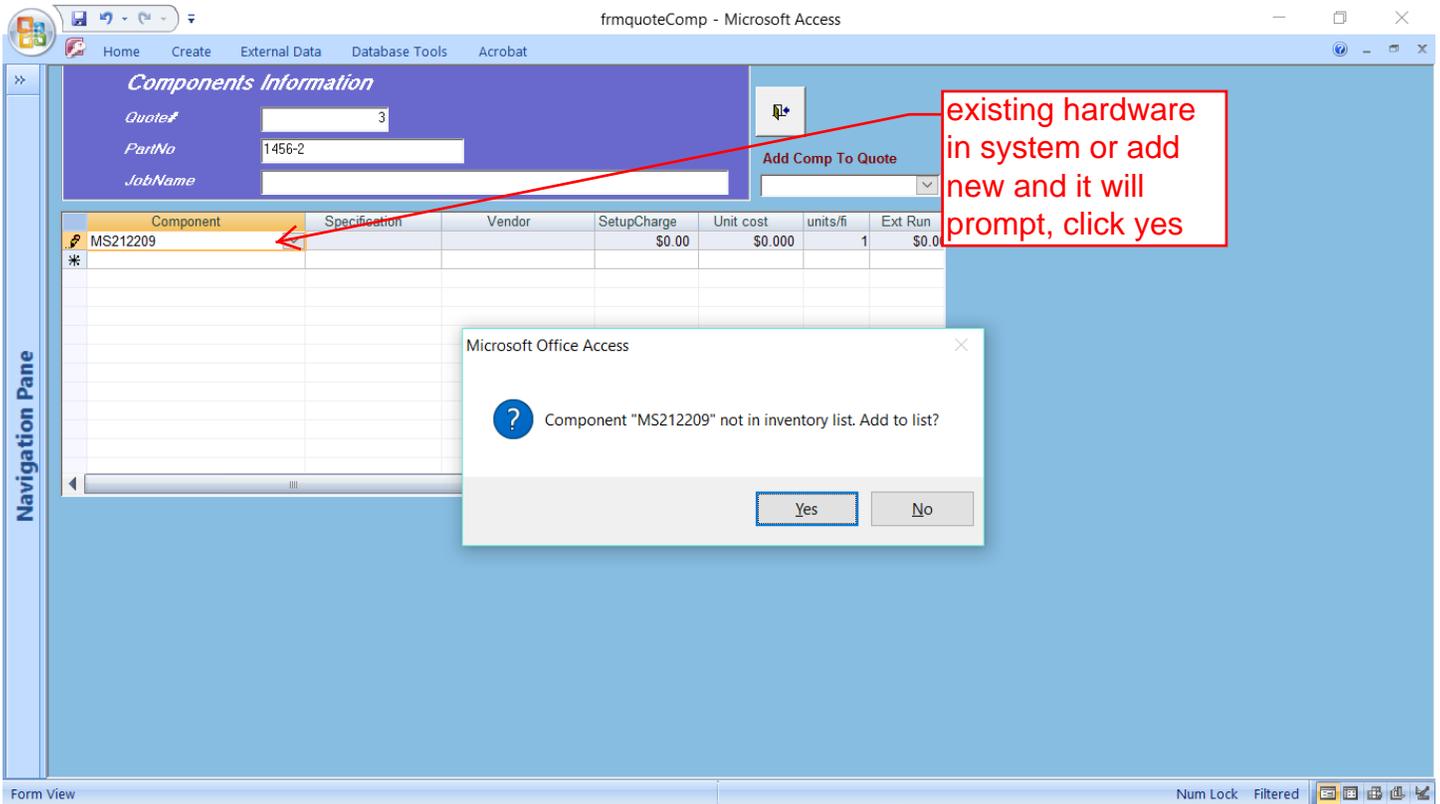
- 'select processor' points to the 'Vendor' field.
- 'define a minimum cost and or a per each cost' points to the 'SetupCharge' and 'CostPerPiece' fields.
- 'per each' points to the 'CostPerPiece' field.

The status bar at the bottom shows 'Form View', 'Num Lock', and 'Filtered'.

Clicking the Component Tab and you can add Hardware, Bolts Nuts, Nut Plates and the click the close tab



If you add a new hardware it will prompt to add and jump to inventory form



Enter the data and click the close Tab and it will jump back to the bid form

Inventory ID: Do not use ?, *, # or " symbols

Add Inventory Item

InventoryID: 2650 TypeItem: **Comp** ITAR Part

Inventory Name: MS212209-20

Description: Rivot

Specification: MS21209

UnitMeasure: ea Set Initial Value for Inventory

UnitCost: \$0.15 Safety Stock: 0 WgtperUnit: 0

Units In Stock: 0 Reorder Level: 0 CostPerUnit: \$0.15

Lead Time: 0 ReOrder Qty: 0 VolPerUnit: 0

Close Form

Record: 1 of 1 Filtered Search

Click the Review Total Tab and it will jump and calculate cost in the form quote sum

Quote Information Prepare Bid Contract Terms Quote Reports

Quote Number Selected From Quote Group: 3

JobName: [dropdown]

Part No: 1456-2

Quantity: 10

Productivity rate: 0.95

Overhead Rate: 0.03

Target Profit: 5.00%

Markup profit: 5.26%

Commission or Burden: 0.00%

Excise tax: 0.00%

AdjSellPrice: \$34.22

Back

Detailed Analysis

Material Operation Review Totals

Component Subcontractor

Record: 1 of 1 Filtered Search

Form View Num Lock

Double Click Part Num Jumps to Part Load Pa

You can quote multiple quantities, swipe the review qty and change to 20 and click enter button

Microsoft Access window: frmquoteSum - Microsoft Access

Navigation Pane: Cost Estimate Worksheet

CURRENT BID FACTORS QUOTE # 3

Productivity rate: 0.95 Commission or Burder: 0.00%

Overhead Rate: 0.025 Excise tax: 0.00%

Target Profit: 5.00%

Markup profit: 5.26%

Save Qty Review for Print

Quote Quantity: 10

Review Quantity: 10

	SETUP	RUN	TOTALS
LABOR ACTUAL	\$115.25	\$0.0000	\$115.250
Productivity Adjustment			\$121.316
Overhead Adjustment			\$3.033
MATL/COMP	\$0.00	\$2.5700	\$25.700
SUB CONTRACT	\$125.00	\$5.0000	\$175.000
BREAK EVEN COST			\$325.049

PROFIT MARKUP	\$17.108
BREAK EVEN/PIECE	\$32.505
TARGET ORDER SELLING PRICE	\$342.156
TARGET UNIT SELLING PRICE	\$34.216
COMMISSION ADD	\$0.000
ADJUSTED PRICE	\$34.216
EXCISE ADD	\$0.000
ADJUSTED PRICE	\$34.22

Form View

Notice the qty 20 now in RED and click the enter

Microsoft Access window: frmquoteSum - Microsoft Access

Navigation Pane: Cost Estimate Worksheet

CURRENT BID FACTORS QUOTE # 3

Productivity rate: 0.95 Commission or Burder: 0.00%

Overhead Rate: 0.025 Excise tax: 0.00%

Target Profit: 5.00%

Markup profit: 5.26%

Save Qty Review for Print

Quote Quantity: 10

Review Quantity: 20

	SETUP	RUN	TOTALS
LABOR ACTUAL	\$115.25	\$0.0000	\$115.250
Productivity Adjustment			\$121.316
Overhead Adjustment			\$3.033
MATL/COMP	\$0.00	\$2.5700	\$25.700
SUB CONTRACT	\$125.00	\$5.0000	\$175.000
BREAK EVEN COST			\$325.049

PROFIT MARKUP	\$17.108
BREAK EVEN/PIECE	\$32.505
TARGET ORDER SELLING PRICE	\$342.156
TARGET UNIT SELLING PRICE	\$34.216
COMMISSION ADD	\$0.000
ADJUSTED PRICE	\$34.216
EXCISE ADD	\$0.000
ADJUSTED PRICE	\$34.22

Form View

System will prompt for increasing material if needed and click close tab

Materials Information

Quote No.

PartNo

JobName

Add Material To Quote

Material:	Steel 4340 Bar 5.0 RD x 20FT Hr per SAE /	Mat Units Reqd:	<input type="text" value="1"/>	UOM:	lbs
Inv Spec:	SAE AMS 5000	Weight per Unit:	<input type="text" value="20"/>		
Ord Qty:	<input type="text" value="20"/>	Qty/Fin:	<input type="text" value="1"/>	Cost Per Wgt Unit:	\$1.21
Unit Cost:	\$1.21	PO Note:	<input type="text"/>	Setup Cost:	\$0.00
Purchase From Vendor:	<input type="text"/>	Total Stock Cost for This Item:	\$24.20		

Record: 1 of 1

Note: Based on your new quote quantity, you may want to adjust the unit material cost Press exit when complete.

change volume(qty) of material as needed for the increased qty

New pricing will show in adjusted price field, you can click the Detailed report tab to review your bid

Cost Estimate Worksheet

CURRENT BID FACTORS QUOTE #

Productivity rate: Commission or Burder:

Overhead Rate: Excise tax:

Target Profit:

Markup profit:

Detail Report

Save Qty Review for Print

Quote Quantity:

Review Quantity:

	SETUP	RUN	TOTALS
LABOR ACTUAL	\$115.25	\$0.0000	\$115.250
Productivity Adjustment			\$121.316
Overhead Adjustment			\$3.033
MATL/COMP	\$0.00	\$2.5700	\$51.400
SUB CONTRACT	\$125.00	\$5.0000	\$225.000
BREAK EVEN COST			\$400.749

PROFIT MARKUP	\$21.092
BREAK EVEN/PIECE	\$20.037
TARGET ORDER SELLING PRICE	\$421.840
TARGET UNIT SELLING PRICE	\$21.092
COMMISSION ADD	\$0.000
ADJUSTED PRICE	\$21.092
EXCISE ADD	\$0.000
ADJUSTED PRICE	\$21.09

summary report

click here for a detailed report

touch this tab and the new qty price will load into system

new price for higher qty will display

Detailed report showing all activities, right mouse click and close

Your Company Test Quote Details

Quote# 3 PartNo 1455-2 Drawing No 1455 RevLevel A

Customer: ABC Aircraft Contact: Purchasing Job Name

Quantity: 10

Lead Time: 10 WEEKS

Submit Date: 4/29/2016

Prepared By: Your Name

Approved By:

Item	Machine	Operation Description	Specification	Setup	Time	Avg. Setup	Avg. Run	Labor Setup	Labor Run
10	Administration	Develop Process Plan		0.3	0	\$45.00	\$5.00	\$13.50	\$0.00
20	Quality Control	Approve Process Plan	Process Plan revision ver 001	0.3	0	\$45.00	\$5.00	\$13.50	\$0.00
30	Administration	Purchase	Material Requirements	0.1	0	\$45.00	\$5.00	\$4.50	\$0.00
40	Administration	Purchase	Outside NDT Testing & Compare	0.28	0	\$45.00	\$5.00	\$11.28	\$0.00
50	Programming	Program Part 1 - Hour Lathe	GADCALL	1	0	\$50.00	\$5.00	\$50.00	\$0.00
60	Administration	Purchase	Outside Processing	0.28	0	\$45.00	\$5.00	\$11.28	\$0.00
70	Administration	Purchase	Outside Processing	0.28	0	\$45.00	\$5.00	\$11.28	\$0.00
80	NDT Testing	Fluorescent Penant	ASTM-E1417-08a	10	0	\$0.00	\$5.00	\$0.00	\$0.00
			Total	2.45	0	Winches		\$13.28	\$0.00

Materials Name Vendor No. and Name Setup\$ Specifications NoBars Stock cost #Prod #Finish Unit Cost Ext Cost

See 4342 Bar 5.0 RD 0 \$0.00 SAS A US 900 0 \$45.40 30 1 \$1.42 \$2.43 Total Cost \$2.43

Sub Contractor Operation Specifications Vendor Setup Charge CostPerPiece #Finish Ext Cost

Fluorescent Penant ASTM-E1417-08a 3P PROCESSING \$135.00 \$5.00 1 \$5.00 Total Cost \$5.00

Component Name Specification Vendor Name SetupCharge Unit cost #Finish Ext Cost

US212258-20 US212258 0 \$0.00 \$1.18 1 \$0.19 Total Cost \$0.19

Page 1 of 1

Close and it will jump back to the bid form

Your Company Test Quote Details

Quote# 3 PartNo 1455-2 Drawing No 1455 RevLevel A

Customer: ABC Aircraft Contact: Purchasing Job Name

Quantity: 10

Lead Time: 10 WEEKS

Submit Date: 4/29/2016

Prepared By: Your Name

Approved By:

Item	Machine	Operation Description	Specification	Setup	Time	Avg. Setup	Avg. Run	Labor Setup	Labor Run
10	Administration	Develop Process Plan		0.3	0	\$45.00	\$5.00	\$13.50	\$0.00
20	Quality Control	Approve Process Plan	Process Plan revision ver 001	0.3	0	\$45.00	\$5.00	\$13.50	\$0.00
30	Administration	Purchase	Material Requirements	0.1	0	\$45.00	\$5.00	\$4.50	\$0.00
40	Administration	Purchase	Outside NDT Testing & Compare	0.28	0	\$45.00	\$5.00	\$11.28	\$0.00
50	Programming	Program Part 1 - Hour Lathe	GADCALL	1	0	\$50.00	\$5.00	\$50.00	\$0.00
60	Administration	Purchase	Outside Processing	0.28	0	\$45.00	\$5.00	\$11.28	\$0.00
70	Administration	Purchase	Outside Processing	0.28	0	\$45.00	\$5.00	\$11.28	\$0.00
80	NDT Testing	Fluorescent Penant	ASTM-E1417-08a	10	0	\$0.00	\$5.00	\$0.00	\$0.00
			Total	2.45	0	Winches		\$13.28	\$0.00

Materials Name Vendor No. and Name Setup\$ Specifications NoBars Stock cost #Prod #Finish Unit Cost Ext Cost

See 4342 Bar 5.0 RD 0 \$0.00 SAS A US 900 0 \$45.40 30 1 \$1.42 \$2.43 Total Cost \$2.43

Sub Contractor Operation Specifications Vendor Setup Charge CostPerPiece #Finish Ext Cost

Fluorescent Penant ASTM-E1417-08a 3P PROCESSING \$135.00 \$5.00 1 \$5.00 Total Cost \$5.00

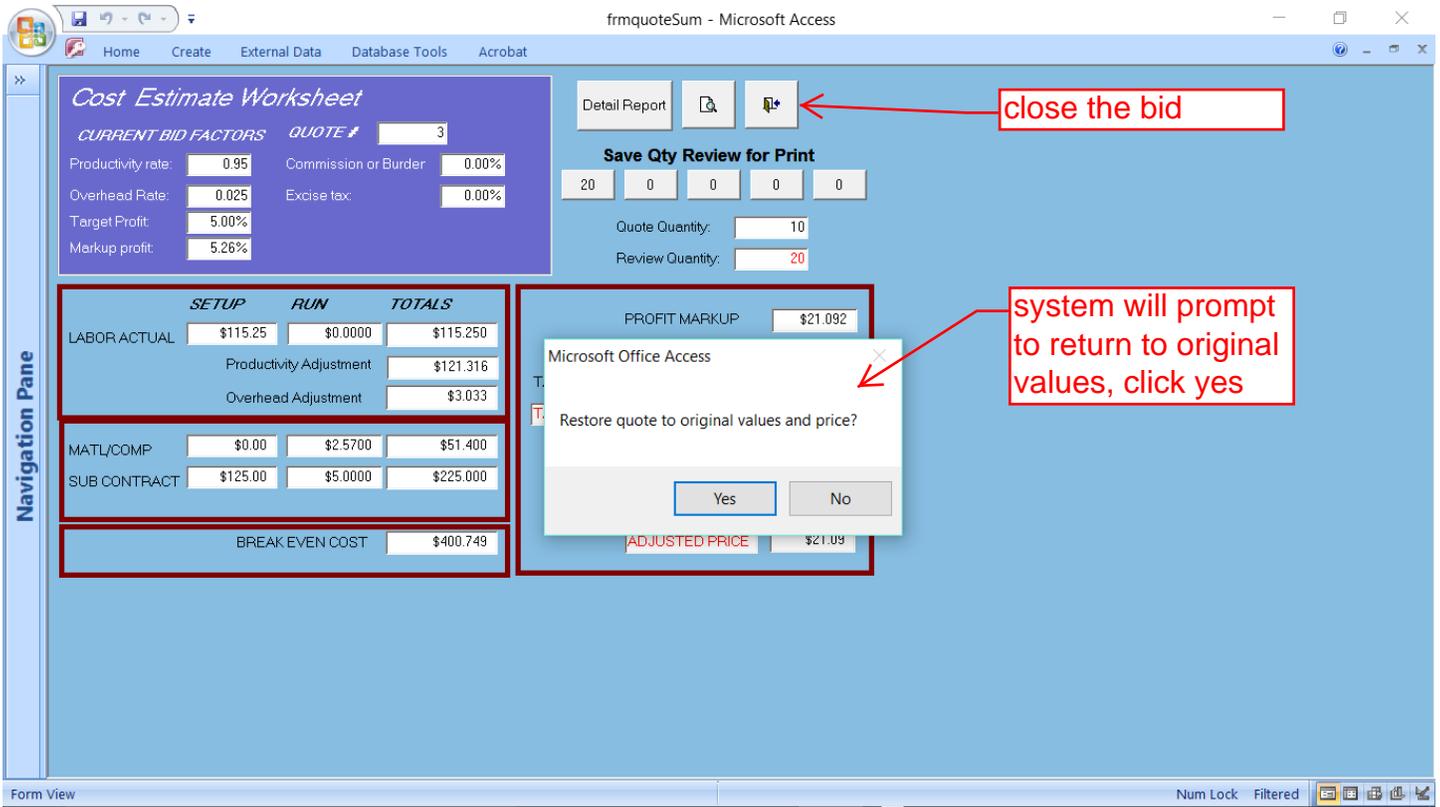
Component Name Specification Vendor Name SetupCharge Unit cost #Finish Ext Cost

US212258-20 US212258 0 \$0.00 \$1.18 1 \$0.19 Total Cost \$0.19

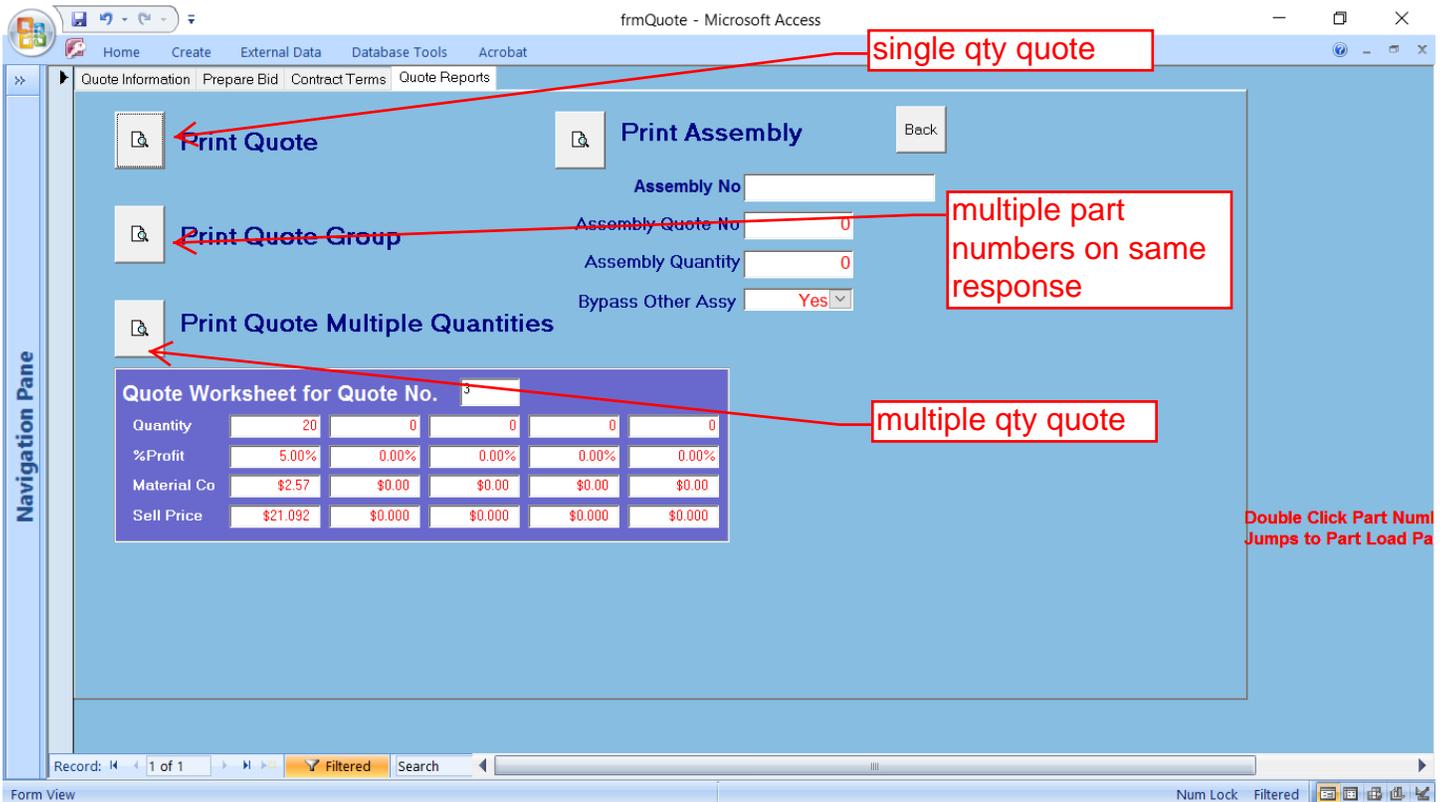
Page 1 of 1

right mouse click and close

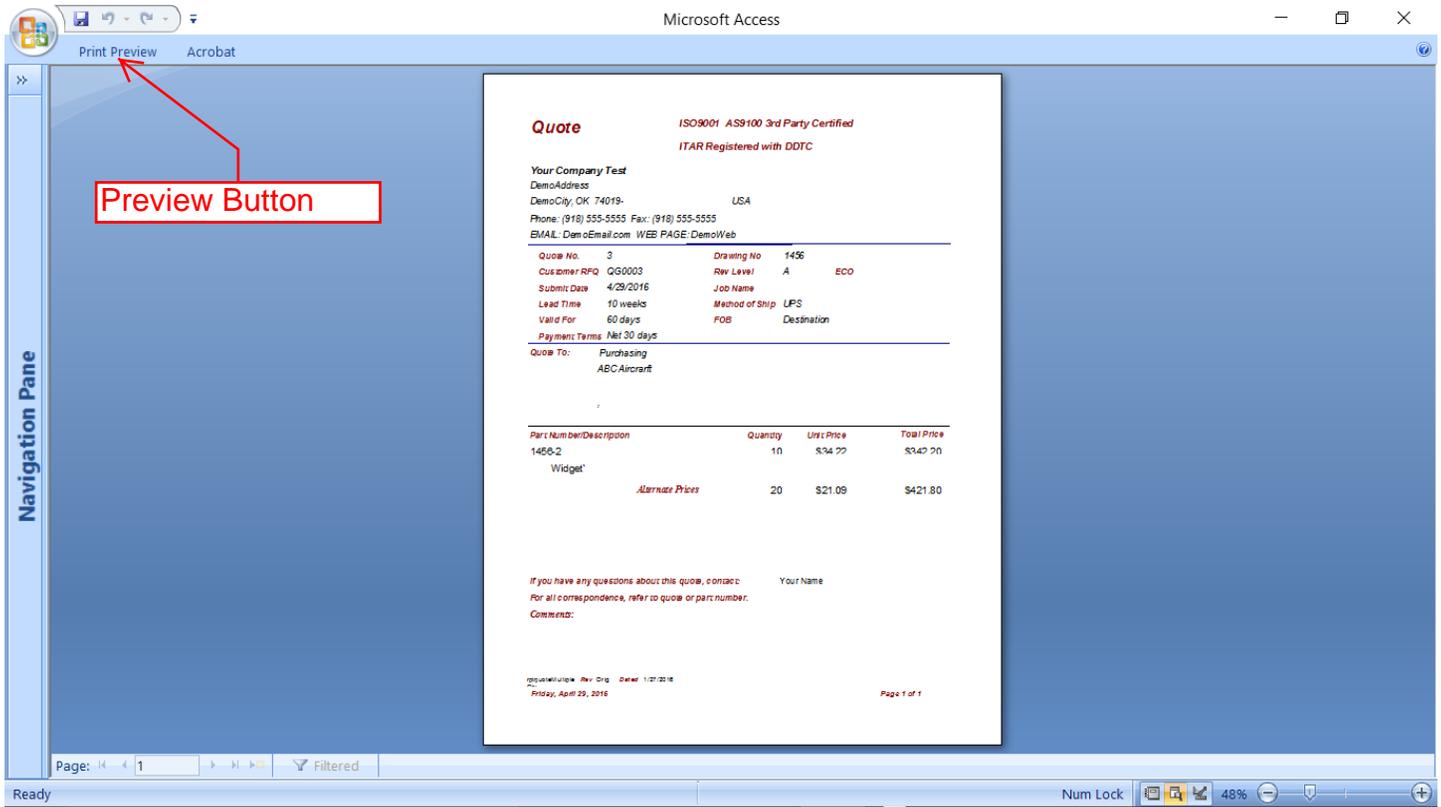
Click the close tab and system will prompt to revert back to the original values



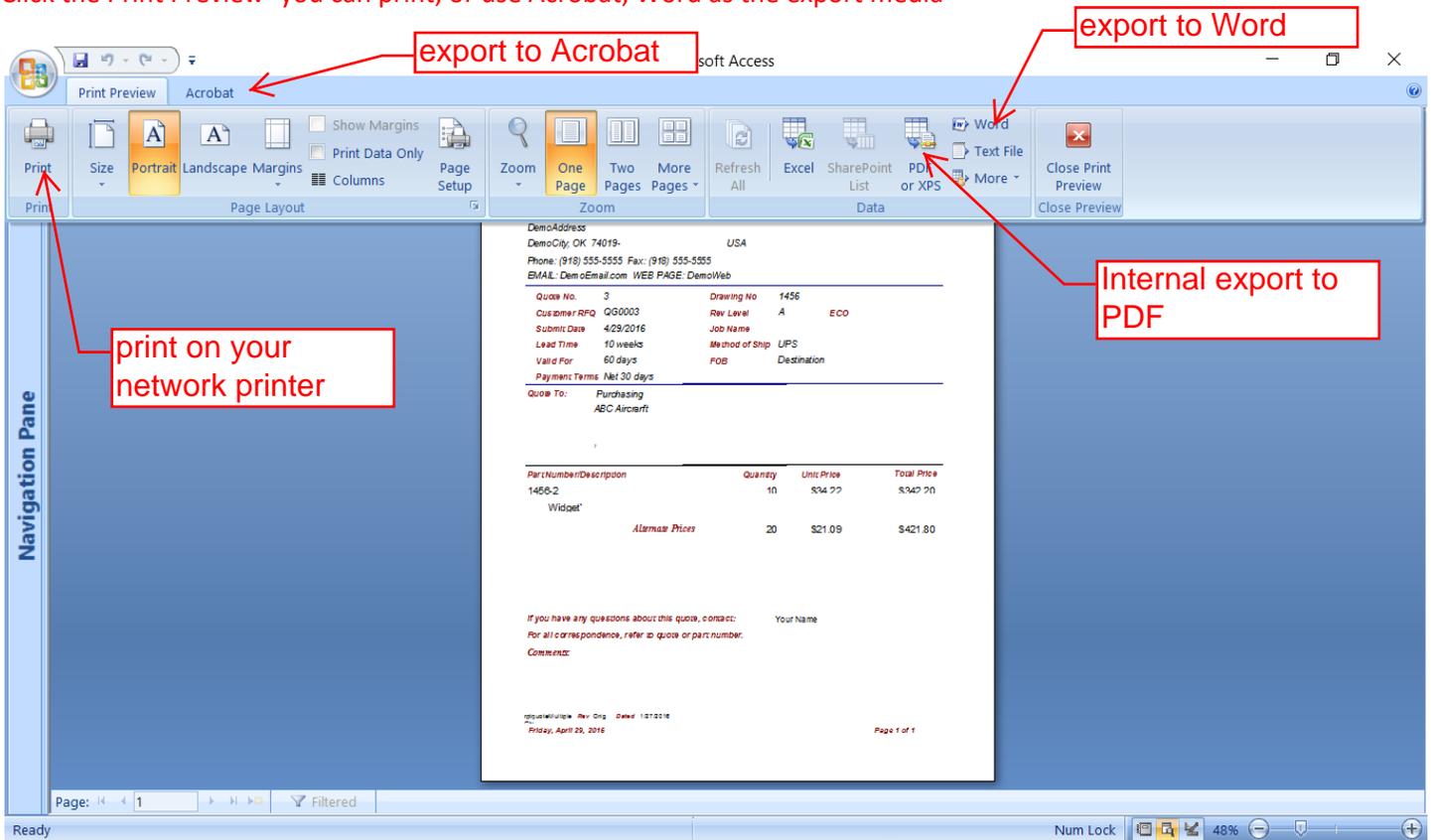
Click to Quote report tab and the print form will display, select Print Quote Multiple Quantity



You can print this report on you network printer or export it to a directory relevant to your customers data



Click the Print Preview- you can print, or use Acrobat, Word as the export media



When exporting direct and then name the file, (browse to customer location on server)

