



Meeting the needs of our clients

Anthony E. Cozart Sr.

INFINITY MORTGAGE CO
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LOAN SUMMARY FORM

Attn: Anthony E Cozart Sr.

Date: \_\_\_\_\_ Best Time to Contact: \_\_\_\_\_

Company Name: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Contact #: \_\_\_\_\_ Email: \_\_\_\_\_

Borrower(s): \_\_\_\_\_

Subject Property Address: \_\_\_\_\_

Subject Property Type/Description: \_\_\_\_\_

Refinance or Purchase: (Circle) Owner Occupied %: \_\_\_\_\_ # Units: \_\_\_\_\_

Date of Purchase (If refinance): \_\_\_\_\_ Purchase Price: \_\_\_\_\_

Subject Property Sq. Ft. \_\_\_\_\_ Vacancy % and # Units Vacant: \_\_\_\_\_

Rent Roll: \_\_\_\_\_ # Units Rented: \_\_\_\_\_ Loan Amount Requested: \_\_\_\_\_

Property Value: \_\_\_\_\_ Balance on 1st Mortgage: \_\_\_\_\_ Balance on 2nd Mortgage: \_\_\_\_\_

Payment on 1st Mortgage: \_\_\_\_\_ Payment on 2nd Mortgage: \_\_\_\_\_

Are there Any Other Liens on Subject Property? \_\_\_\_\_

Describe Use and Condition of Property: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Describe Use of Funds: \_\_\_\_\_

\*\*\* Please Email Exterior and Interior Pictures of Subject Property to aecozart@triad.rr.com

NOTE: In addition to the Loan Summary Form, an application (1003) and credit bureau are needed to process your loan request (you may contact us to complete forms or download forms at Contact Us).